

EXHIBIT A

INDICO SYSTEM RESOURCES, INC.8926 Forest Hills Blvd. Dallas, TX 75218; Tel: 214 859-2197, Email: sami@uslr.com**SOFT CORPORATE OFFER**

We, Indico System Resources, Inc. hereafter known as INDICO, by management contract with our client are ready and able to supply you PSFLP at 42.75 Belle Meade Co. Meade with Alluvial Au (Raw Gold Ore, Dust) of very fine purity, we require Buyer's \$250,000.00 (Two Hundred and Fifty Thousand Dollars) Earnest Payment, which is 20% of desired quantity of Au refined value for that day.

Date: November 22, 2011

Offer good/available for 5 Days

COMMODITY SPECIFICATIONS:

a) COMMODITY: Aurum Utallum (Gold), Au
 b) FORM: Au Dust
 c) PURITY: 91% minimum value
 d) FINENESS: 22+ karats plus
 e) ASSAY: Final assay by third party refinery, this value will be accepted by both Buyer and Seller
 f) ORIGIN: Americas, Asia, and Africa
 g) PACKING: Export Package Boxes or any other suitable packaging commonly used in the trade
 h) S.G.: Specific Gravity- 18.2
 i) DISCOUNT: Twenty percent (20%) Gross, minus costs (S/H), anticipated COST ~11-14%
 j) QUANTITY: Quantity held by Earnest monies (20%), first come first served
 PRICE: US Spot Price (At Time of Refinement Plus S/H), Minus Discount

The total price to be paid by the Buyer is in two parts; at market price minus discount to be fixed time of refinement. Said Au is to be immediately: a) Sold, Buyer is paid their Earnings, b) Purchased, Buyer pays balance and Au is Delivered or c) Distributed as Principle and Profits, were Buyer is Paid/Receives in a Combination of, a) and b). Buyer's choice.

The Buyer and Seller are responsible for any and all of their own incidental costs & undisclosed commissions. All costs for Au from its origin, to its destiny are paid for and deducted from the 20% discount that includes; export, import, taxes, insurance, shipping/courier and refining. \$1(20% earnest payment) controls \$5; the net profit anticipated (ROI) is 30-45%.

Earnest monies, twenty percent (20%) of estimated refined market value is due at time of signing this document, as per Buyers preference of \$250,000.00 (Two Hundred and Fifty Thousand Dollars).

i.) If the Au is to be sold for the Buyer: The Buyer will be paid, immediately after sale of Au, the amount paid (Earnest Monies) plus the profit. The profit being the discount amount (20%) minus the costs (11-14%), as in a normal turnkey buy/sell transaction. Profits (6-9%) are X5 due to the earnest moneys; every \$1 earnest controls \$5 of Au for purchase. EXAMPLE: \$250,000.00 Investment amount leveraged 5 times = \$1,250,000.00 actual value generating gains (\$250,000.00 x 30% (if 6% x 5) = \$75,000.00 anticipated ROI).

ii.) If the Buyer desires to take possession of the Au: The Balance is due at time of refinement. This price is calculated at Market price time of refinement, minus: 1.) The earnest monies 20%, and 2.) The estimated profit being (Ex: \$75,000.00), the discount amount (20%) minus the costs. If Balance is not paid, within 72hrs, condition [i] Applies, and Au will be sold immediately with Buyers earnings paid out to them.

iii.) The Buyer also has the option to take whatever portion of the cash from [i] in any form of precious metals available they would like, i.e. Raw Au dust, bar, and Bullion or coin in: Silver, Au, or Platinum.

Chal I Watts r.o. Date: 11/22/11
 Approved by: Dr. Cleal Watts III; CFO. INDICO

Phillip Midge Date: 11/23/11
 Buyer: